

DIGITAL DOMAIN HOLDINGS LIMITED

Procedures for the Company's shareholders to convene special general meeting

- (1) Pursuant to the Bye-law 58 of the Company, any shareholder(s), holding not less than one-tenth of the issued share capital of the Company and the securities being held carrying the voting right at any general meetings of the Company (the "Shareholder(s)"), shall have the right to make requisition to convene a special general meeting.
- (2) The Shareholder(s) shall make a written requisition to the Board of Directors or the Company Secretary of the Company at the Head Office address of the Company in Hong Kong (i.e. 9/F., Henley Building, No. 5 Queen's Road Central, Central, Hong Kong), together with the following information:
 - (i) the shareholding information of the Shareholder(s);
 - (ii) the Shareholder's detail contact information (i.e. postal address, email address and contact telephone number);
 - (iii) the proposal regarding any specified transaction/business and its supporting documents.
- (3) Upon received the written requisition by the Company Secretary, he/she shall report to the Board of Directors immediately.
- (4) The Board of Directors shall discuss and then arrange / instruct the Company Secretary to arrange to hold such general meeting within two (2) months after the receipt of such written requisition.
- (5) Pursuant to the Bye-law 59, the Company shall serve requisite notice of the general meeting, including the time, place of meeting and particulars of resolutions to be considered at the meeting and the general nature of the business.
- (6) If within twenty-one (21) days of the receipt of such written requisition, the Board of Directors fails to proceed to convene such special general meeting, the Shareholder(s) shall do so pursuant to the provisions of Section 74(3) of the Companies Act of Bermuda.